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Attorneys for Creditor, United States Department of Justice, Tax Division

UNITED STATES BANKRUPTCY COURT
DISTRICT OF UTAH

In re: RAPOWER-3, LLC,	Bankr. No. 18-bk-24865
Debtor	Chapter 11
	Hon. Kevin R. Anderson
CREDITOR UNITED STATES DEPARTMENT OF JUSTICE, TAX DIVISION'S NOTICE OF MOTION TO DISMISS BANKRUPTCY PETITION, OR IN THE ALTERNATIVE, CONVERT TO CHAPTER 7, OR APPOINT CHAPTER 11 TRUSTEE (Objection Deadline: August 10, 2018 (if served via CM/ECF); August 17, 2018 (if served by mail))	

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PLEASE TAKE NOTICE that Creditor the United States Department of Justice, Tax Division, has filed papers with the United States Bankruptcy Court for the District of Utah, Motion to Dismiss Bankruptcy Petition, or in the Alternative, Convert to Chapter 7, or Appoint Chapter 11 Trustee. This motion asks that the Court dismiss RaPower-3, LLC's bankruptcy petition, or in the alternative, to convert it to a Chapter 7, or appoint a Chapter 11 trustee.

YOUR RIGHTS MAY BE AFFECTED. You should read these papers carefully and discuss them with your attorney, if you have one in this bankruptcy case. If you do not have an attorney, you may wish to consult one.

If you do not want the Court to dismiss RaPower-3's bankruptcy petition, convert the petition to Chapter 7, or appoint a Chapter 11 trustee, then you or your attorney must take the following step:

On or before August 10, 2018 (if you were served via CM/ECF) or August 17, 2018 (if you were served by mail) file with the Bankruptcy Court a written Objection explaining your position. Your written objection must be filed electronically, by mail, or by hand–delivery at:

United States Bankruptcy Court 350 South Main Street, Room 301 Salt Lake City, UT 84101.

If you mail your objection to the Bankruptcy Court for filing, it must be deposited in the U.S. Mail in sufficient time for it to be received by the Court on or before August 10, 2018 (if you were served via CM/ECF) or August 17, 2018 (if you were served by mail). You must also mail a copy to the undersigned counsel at:

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Erin Healy Gallagher United States Department of Justice, Tax Division PO Box 7238 Washington, DC 20044 and

Debtor's Counsel David E. Leta and Jeff D. Tuttle Snell & Wilmer 15 West South Temple, Suite 1200 Salt Lake City UT 84101-1547

US Trustee's Office John T. Morgan Washington Federal Bank Building 405 South Main Street, Suite 300 Salt Lake City UT 84111 and

All other parties in interest, which may include all creditors. A list of all creditors, with

their addresses, is attached as Appendix A.

If you or your attorney do not take this step, the Bankruptcy Court may decide that you

do not oppose the relief sought in the motion to dismiss RaPower-3's bankruptcy petition,

convert the petition to Chapter 7, or appoint a Chapter 11 trustee and may enter an order granting

that relief.

Dated: July 27, 2018

Respectfully submitted,

<u>/s/ Erin Healy Gallagher</u> ERIN HEALY GALLAGHER DC Bar No. 985760 Email: erin.healygallagher@usdoj.gov Telephone: (202) 353-2452 ERIN R. HINES FL Bar No. 44175 Email: erin.r.hines@usdoj.gov Telephone: (202) 514-6619 CHRISTOPHER R. MORAN New York Bar No. 5033832 Email: christopher.r.moran@usdoj.gov Telephone: (202) 307-0834 Trial Attorneys, Tax Division U.S. Department of Justice P.O. Box 7238 Ben Franklin Station Washington, D.C. 20044 FAX: (202) 514-6770 **ATTORNEYS FOR CREDITOR** UNITED STATES DEPARTMENT OF JUSTICE, TAX DIVISION