

10 message(s)

Date: Thu Oct 29 2009 14:18:21 GMT-0600 (MDT)  
From: Matthew Shepard  
To: Preston Olsen  
CC:  
ID: 124a1f30246d09dc

Thank you so much. -- Matt

On Oct 29, 2009, at 12:42 PM, Preston Olsen wrote:

Matt - I got a reply from one of the litigators. He said that he had some lawyers he could recomend. I am in phoenix until .onday, but I will try to call you then.

On 10/27/09, Matthew Shepard <matthew.shepard@gmail.com> wrote:  
Thank you so much Preston. You are a good friend.

Matt

On Oct 27, 2009, at 2:58 PM, Preston Olsen wrote:

Matt - I am still waiting to get some recommendations for you. I thought that I should ask the more senior litigation partners here since they would have the best advice. Unfortunately, the senior litigation parter is out of the office doing some depositions and the other partner is also gone somewhere. I sent them both emails and left voicemails and will let you know as soon as I hear back from them.

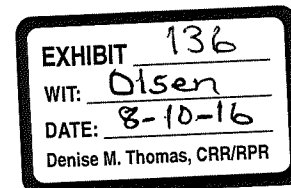
Preston

On Fri, Oct 16, 2009 at 12:14 PM, Preston Olsen  
<prestonfx@gmail.com> wrote:  
Below is Karl's contact info. He is a great guy and very capable.  
Talk to you later.

Karl E. Israelsen | Partner  
299 S. Main Street, Suite 1300 | Salt Lake City, UT 84111  
801.244.1529 | direct  
801.534.4435 | office  
801.494.5515 | fax  
kisraelsen@clilaw.com

On Wed, Oct 14, 2009 at 2:44 PM, Matthew Shepard  
<matthew.shepard@gmail.com  
wrote:Preston,

Thank you for your help. To tell you the truth, I have not kept track of the developments for IAUS because my business has required extra attention over the last 4 weeks. Oh, the long hours are killing me. I will talk to my dad later this week though and find out from him how it is going and let you know.



Matt

On Oct 14, 2009, at 12:04 PM, Preston Olsen wrote:

Hi Matt - sorry for the delay in getting back to you. I have not been able to get in touch with Karl (my friend who does local business finance legal work). I do not know if he is out of town or ignoring me or what. I will let you know when I hear from him. I am not sure how helpful he will be, but he seems to know quite a bit about the local venture capital market.

Are there any updates on the new solar marketing plan? I would like to sign up when it is available, hopefully this year for tax reasons. Thanks.

Preston Olsen

On Fri, Aug 21, 2009 at 2:31 PM, Matthew Shepard  
<matthew.shepard@gmail.com>  
wrote:Preston,

I just got this from my dad. There is a conference call with Ken Oveson next Thursday. You may want to join the call. You may also have your friends who are thinking about buying units as well join the call. My dad also thinks Ken may be even better for you to help with your taxes and you may contact him as well to decide who is better for you. His information is below.

Matt

Begin forwarded message:

From: "Greg Shepard" <greg@bfsmail.com>  
Date: August 21, 2009 2:09:43 PM MDT  
Cc: <ken@mmacpa.com>  
Subject: Solar/CPA/TaxInfo

TO ALL: I met with my CPA today. His name is Ken Oveson. I have retained him and his firm of MantylaMcReynolds, Gateway 5, 178 South Rio Grande Street, Suite 200, Salt Lake City, UT 84101. Phone is 801-269-1818 FAX 801-266-3481. email: ken@mmacpa.com www.mmacpa.com

Ken is highly experienced and is a sought after CPA speaker. Ken and I have thoroughly discussed all the tax issues I could think of to help us all better understand the IRS guidelines. We all want renewable energy and if we invest in it, we all want to receive the IRS tax credits and depreciation as expected.

Ken is going to research the complex AMT issue-especially for

those who want  
to amend their 2007 taxes. Right now the good news is that he  
thinks those  
clients who purchased last year can amend and not have AMT issues.

Also, during the meeting we talked with Neldon Johnson, IAUS CEO and  
President, about his new plan to help with the passive/active  
issue. Ken is  
nearly sure this will be just fine. Again, Ken will research  
this. I am  
quite optimistic we will all be able to receive all of the tax  
benefits we  
have been outlining to clients as active participants and will  
satisfy the  
IRS requirement of being material participant.

Since I have retained Ken, I would prefer that you or your clients  
speak  
with Ken and not Guy Morris. Mr. Morris has been most gracious in  
helping  
us, but since Ken is my personal CPA, I decided to have Ken handle  
all my  
tax questions.

Now, I have tentatively set up a conference call with Ken next  
Thursday at  
11:00 AM. This will be a great chance for you to ask questions  
and to  
listen to Ken's explanation of tax issues as it pertains to our  
IAUS tax  
incentive program. Your clients would also be welcome to listen in.

Dial-in number is 1-605-475-6333  
Access Code: 420202

I hope to be able to record this call-so we can refer back to it  
with our  
clients.

Regards, Greg

Greg Shepard  
IAUS National Sales  
843 W 2400 S  
Salt Lake City, UT 84119  
Office 800-628-9737  
Cell 801-699-2284  
Fax 801-975-1159  
[www.iaus.com](http://www.iaus.com)